Emburse Pre-Approval Instruction Sheet

- 1. Login to SSO
- 2. Select Emburse Expense (Chrome River)
- 3. This is the dashboard In the dark blue banner titled 'Pre-Approval', click on the **+CREATE** button.

\equiv chromeriver		
eWallet		
Unused Items 0 Credit Card Items 5 Receipts VIEW ALL 5 UNUSED ITEMS		
Expenses		+ Create
2 Draft	0 Returned	View All Submitted
🔗 Pre-Approval		+ Create
0 Draft	0 Returned	View All Submitted

- 4. Report Name: Last name, Destination, Date (Cantu, College Station, 6/9/25)
- 5. Start Date: Date you are leaving
- 6. End Date: Date you will be returning
- 7. Business Purpose: Why are you going? What is the benefit of you going?
- 8. **GSA Meal Rate:** <u>https://www.gsa.gov/travel/plan-book/per-diem-rates</u>
- 9. GSA Lodging Rate: <u>https://www.gsa.gov/travel/plan-book/per-diem-rates</u>

10. Traveler Type: Employee - In State

11. Encumber Funds?: NO

12. **Domestic Duty Point:** Town/City you are going. If the destination does not populate, use "United States/City Not Listed" and be sure to include your actual destination into the business

purpose section of the Pre-approval.

13. **Allocations:** When traveling in state on <u>county funds</u> allocate to: <u>07-282222-00000</u> LDS12-DS12 Project Zero. This is a 'dummy account' used for D12 routing purposes.

If traveling OUT OF STATE a Pre-Approved AG-802 MUST ALSO BE ATTACHED AND SUBMITTED 30 DAYS IN ADVANCE.

14. Click **SAVE** in the upper right hand corner.

15. On the next screen, select **Estimated Total Trip Cost** and enter \$0.00.

16. **To attach the PRE-APPROVED AG-802** for out of state travel, under the dark blue banner to the left side of the screen you will see the report name. Select the **attachment** button (small

button). Then scroll down on the right-hand side to find the **Upload Attachments** button to add your AG-8502. Then select the green 'Submit' button at the top of the screen.

17. Select **Save** in the upper right corner.

18. Select the green **Submit** button at the bottom of the screen.

19. You will see a new summary screen show up. Double check your entities. If not, adjustments need to be made, you may click the green **submit** button in the top right-hand corner to have your pre-approval routed for approval.

For any questions or concerns, contact the District 12 Office 956-968-5581.